

AMWAY (MALAYSIA) HOLDINGS BERHAD
(Company no. : 340354 U)

CONSOLIDATED STATEMENT OF PROFIT OR LOSS
FOR THE QUARTER AND YEAR-TO-DATE ENDED 30 JUNE 2015

	Quarter ended		Year-to-date ended	
	30.6.2015 (Unaudited)	30.6.2014 (Unaudited)	30.6.2015 (Unaudited)	30.6.2014 (Unaudited)
	RM'000	RM'000	RM'000	RM'000
Revenue	187,985	193,514	509,972	406,808
Cost of sales	<u>(141,488)</u>	<u>(134,183)</u>	<u>(375,737)</u>	<u>(282,000)</u>
Gross profit	46,497	59,331	134,235	124,808
Other income	1,778	1,202	3,317	2,825
Distribution expenses	(9,795)	(8,219)	(20,402)	(18,575)
Selling and administrative expenses	(25,181)	(17,097)	(53,810)	(39,525)
Profit before tax	<u>13,299</u>	<u>35,217</u>	<u>63,340</u>	<u>69,533</u>
Income tax expense				
- Current tax	(12,010)	(10,866)	(25,213)	(20,498)
- Deferred tax	8,940	1,789	8,940	2,562
Profit net of tax for the period	<u>10,229</u>	<u>26,140</u>	<u>47,067</u>	<u>51,597</u>
Earnings per ordinary share (sen)	<u>6.22</u>	<u>15.90</u>	<u>28.63</u>	<u>31.39</u>

The Consolidated Statement of Profit or Loss should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2014.

AMWAY (MALAYSIA) HOLDINGS BERHAD
(Company no. : 340354 U)

**CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE QUARTER AND YEAR-TO-DATE ENDED 30 JUNE 2015**

	Quarter ended		Year-to-date ended	
	30.6.2015 (Unaudited)	30.6.2014 (Unaudited)	30.6.2015 (Unaudited)	30.6.2014 (Unaudited)
	RM'000	RM'000	RM'000	RM'000
Profit for the period	10,229	26,140	47,067	51,597
Exchange differences on translation of foreign currency from a foreign subsidiary	-	2	(94)	53
Total comprehensive income for the period	<u>10,229</u>	<u>26,142</u>	<u>46,973</u>	<u>51,650</u>
Total comprehensive income attributable to : Shareholders' equity	<u>10,229</u>	<u>26,142</u>	<u>46,973</u>	<u>51,650</u>

The Consolidated Statement of Comprehensive Income should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2014.

AMWAY (MALAYSIA) HOLDINGS BERHAD
(Company no. : 340354 U)

CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 30 JUNE 2015

	As at 30.6.2015 (Unaudited)	As at 31.12.2014 (Audited)
	RM'000	RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	65,285	66,704
Intangible asset	4,782	4,782
Deferred tax asset	13,875	4,938
	<u>83,942</u>	<u>76,424</u>
Current assets		
Inventories	73,196	84,429
Trade and other receivables	25,985	28,434
Cash and cash equivalents	210,078	173,272
	<u>309,259</u>	<u>286,135</u>
TOTAL ASSETS	<u><u>393,201</u></u>	<u><u>362,559</u></u>
EQUITY AND LIABILITIES		
Equity		
Share capital	164,386	164,386
Share premium	685	685
Other reserves	1,514	1,608
Retained earnings	54,373	64,841
Total equity attributable to owners of the parent	<u>220,958</u>	<u>231,520</u>
Non-current liability		
Deferred tax liability	22	25
Current liabilities		
Trade and other payables	154,066	124,378
Current tax payable	18,155	6,636
	<u>172,221</u>	<u>131,014</u>
Total liabilities	<u>172,243</u>	<u>131,039</u>
TOTAL EQUITY AND LIABILITIES	<u><u>393,201</u></u>	<u><u>362,559</u></u>
Net Assets per share (RM)	<u><u>1.34</u></u>	<u><u>1.41</u></u>

The Consolidated Statement of Financial Position should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2014.

AMWAY (MALAYSIA) HOLDINGS BERHAD
(Company no. : 340354 U)

**CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR-TO-DATE ENDED 30 JUNE 2015**

	←----- Attributable to equity holders of the Company ----->					
	←----- Non-distributable ----->				Distributable	
	Share Capital	Share Premium	Capital Redemption Reserve	Foreign Currency Translation Reserve	Retained Earnings	Total Equity
	RM'000	RM'000	RM'000	RM'000	RM'000	RM'000
At 1 January 2015	164,386	685	1,365	243	64,841	231,520
Total comprehensive income for the financial period	-	-	-	(94)	47,067	46,973
Dividends on ordinary shares	-	-	-	-	(57,535)	(57,535)
At 30 June 2015	<u>164,386</u>	<u>685</u>	<u>1,365</u>	<u>149</u>	<u>54,373</u>	<u>220,958</u>
At 1 January 2014	164,386	685	1,365	141	67,734	234,311
Total comprehensive income for the financial period	-	-	-	53	51,597	51,650
Dividends on ordinary shares	-	-	-	-	(69,864)	(69,864)
At 30 June 2014	<u>164,386</u>	<u>685</u>	<u>1,365</u>	<u>194</u>	<u>49,467</u>	<u>216,097</u>

The Consolidated Statement of Changes in Equity should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2014.

AMWAY (MALAYSIA) HOLDINGS BERHAD
(Company no. : 340354 U)

CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE YEAR-TO-DATE ENDED 30 JUNE 2015

	Year-to-date ended	
	30.6.2015	30.6.2014
	RM'000	RM'000
	(Unaudited)	(Unaudited)
Cash flows from operating activities		
Profit before tax	63,340	69,533
Adjustments for:		
Property, plant and equipment		
- Depreciation	3,727	4,013
- Loss/(gain) on disposal	20	(270)
Interest income	(3,325)	(2,626)
Impairment loss on trade receivables	25	97
Allowance/(writeback) for stock obsolescences	1,357	(137)
Unrealised foreign exchange (gain)/loss	(150)	80
Operating profit before working capital changes	64,994	70,690
(Increase)/decrease in receivables	(8,965)	1,724
Decrease in inventories	9,876	6,211
Increase in payables	42,364	20,675
Cash generated from operations	108,269	99,300
Tax paid	(13,693)	(16,566)
Net cash generated from operating activities	94,576	82,734
Cash flows from investing activities		
Purchase of property, plant and equipment	(2,333)	(1,259)
Proceeds from disposal of equipment	-	277
Interest received	3,325	2,626
Net cash generated from investing activities	992	1,644
Cash flows from financing activities		
Dividends paid	(57,535)	(69,864)
(Repayment to)/payment made on behalf by related companies	(907)	12,666
(Repayment to)/payment made on behalf by penultimate holding company	(230)	75
Net cash used in financing activities	(58,672)	(57,123)
Net increase in cash and cash equivalents	36,896	27,255
Effects of foreign exchange rate changes	(90)	53
Cash and cash equivalents at beginning of year	173,272	152,883
Cash and cash equivalents at 30 June	210,078	180,191

The Consolidated Statements of Cash Flows should be read in conjunction with the Audited Financial Statements of the Group for the year ended 31 December 2014.